

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,811.4	+121.50	+0.62%
BSE Sensex	66,473.1	+393.69	+0.60%
SGX Nifty*	19,850.0	+20.0	+0.10%
Dow Jones	33,804.9	+65.57	+0.19%
S&P 500	4,377.0	+18.71	+0.43%
Nasdaq	13,659.7	+96.83	+0.71%
FTSE 100	7,620.0	-8.2	-0.11%
CAC 40	7,131.2	-31.2	-0.44%
DAX	15,460.0	+36.49	+0.24%
Shanghai*	3,097.3	+18.34	+0.60%
Nikkei 225*	32,348.5	+410.00	+1.28%
Hang Seng*	18,238.5	+312.00	+1.74%

\*As at 8.30am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	82.9	-0.6	0.0
Brent Oil	85.3	-0.5	0.0
Gold	1,889.7	+2.40	+0.13%
Silver	22.2	+0.090	+0.41%
Copper	3.6	+0.0025	+0.07%
Cotton	84.8	-0.4	0.0

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.06	0.00	0.17
USD/INR	83.19	-0.07	-0.08
GBP/INR	102.12	-0.01	-0.01
EUR/INR	88.23	-0.05	-0.05
DXY Index	105.75	-0.08	-0.07

VIX	Value	Change (Pts)	Change (%)
India VIX	11.0	-0.3	-2.53%
S&P 500 VIX	16.1	0.0	0.00%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.307	-0.044
US 10-Year Yield	4.572	-0.023

## Market Updates

**The Markets are expected to open marginally higher today as trend in SGX nifty indicate a positive start for the broader index after Nifty closed 121 points higher at 19,811 on wednesday.**

### TCS:

The IT major's board approves a buyback of 4.09 crore shares (1.12%) at Rs 4,150 apiece, aggregating to Rs 17,000 crore. An interim dividend of Rs 9 per share was also approved by the board, with Oct. 19 as the record date.

### Larsen & Toubro:

The company received a Rs 64.98 lakh penalty order from the GST authority for disallowance of the transitional credit claimed.

### Maruti Suzuki:

The auto manufacturer started exporting the Indian-manufactured off-roader Jimny 5-Door to Latin America, the Middle East, and Africa, among other destinations.

### Adani Enterprises:

The company raised Rs 700 crore through an allotment of 70,000 NCDs on a private placement basis.

### RVNL:

RVNL emerges as the lowest bidder for the supply, installation, testing and commissioning of tunnel communication systems in Assam. The order is worth Rs 28.73 crore for a period of one year.

### Signatureglobal (India):

The company posted its best ever H1 FY24 pre-sales of Rs 1,851.39 crore, up 37.57% year-on-year. Collections grew 64.9% to Rs 1,327.45 crore in H1. In Q2FY24 it witnessed pre-sales at 981.6 crore, up 4.10% year-on-year and collections rose 36.73% to Rs 723.60 crore.

### Bhagiradha Chemicals & Industries:

The Board approved the Rs 340.18 crore issue of convertible warrants to promoters and certain identified non-promoters. The government granted a patent for "Novel Process for Preparation of Ethiprole" for 20 years, starting Jan. 12, 2021.

### Praveg:

The company received a work order from the tourism department of Daman & Diu for the development and operation of the Damanganga Garden Kachigam project in Daman for a period of 7 years, extendable by 3 years.

### EMS:

The company has been awarded a contract worth Rs. 270.82 crore from Jaipur Heritage's Municipality for providing, laying, jointing, testing and commissioning of sewerage systems and all ancillary work for a period of 10 years.

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